Mossberg's Investor Digest

January 2015
Issue #79

From the Editor…

This month we lost a legend in the Dallas Investment community, Don Hodges. Don gave me a start in my career in in capital markets. I am honored to know him and to have worked with him. As I look back on my career, he clearly helped shape my view of investing and is a major part of the success I have achieved.

During his life, Don kept a large notebook of quotes that serve as a source of inspiration and life lessons. Several of these quotes were turned into a book called **Horse Sense Street Smarts.**

Here are some of the things that Don said that I thought are worth sharing…

"What you do with your investment ideas is dependent on your own courage."

"Any effort over the long-term will be rewarded."

"No other business will educate you about the world as the investment business."

"Think of the client more than yourself and you will do better business."

"Nothing can be accomplished without taking risks."

"Spend less than you make, the time to prepare for tomorrow is today."

"There ain't nobody nowhere that knows what the market as a whole is going to do."

"Learn the specifics, the details make the difference."

"If you are afraid of making a mistake you will never grow."

"People do business with people they like."

"Event trading is the most treacherous way to make money in the market."

"Do not be afraid to take a loss if you are wrong, often your first loss is your best loss."

"Borrowed money is the fastest way for smart guy to go broke."

"When you are feeling pain the market is likely a good buy."

"When you make a mistake get over it, and forget about it."

"If you buy 10 stocks, be ready for 2-3 of them to not workout."

"Our real net worth is our value if we lost all of our money."

Thank you for your interest in Mossberg's Investor Digest,

Dave Mossberg

January 2015 Issue

Cascade Microtech Inc. (NASDAQ:CSCD) - *$14.02, January 19, 2015, Page 3 –*: Founded in 1983, Cascade Microtech, Inc. operates in an important niche in the semiconductor industry, providing precision mechanical electrical measurement probes and systems that aid in the testing of integrated circuits, optical devices, and other small structures. The stock has been fairly neglected by analysts, which often provides good buying opportunities. The balance sheet is strong and easily supports the ongoing share repurchase program in place. This company is a more stable play than most in what is typically a cyclical semiconductor equipment industry.

Quanex Building Products Corporation (NYSE:NX) - *$18.90, January 20, 2015, Page 4 –:* Quanex Building Products Corporation makes energy-efficient building products, primarily vinyl window and door profiles for residential use. Management's guidance is for a slow first half with fiscal revenue up 5% to 7%, and EBITDA margins expanding to 9.5%. Longer term margins will likely be closer to 15%. Cash and very little debt can support future acquisitions or an expanded buyback program.

Ballantyne Strong, Inc. (NYSE:BTN) - *$4.25, January 27, 2015, Page 5 –:* Ballantyne Strong, Inc. provides digital cinema projection equipment and services, as well as custom lighting solutions, premium large format screens, and video security solutions. The company is going through a transitional period that is not easily understood by investors, but will likely provide improved visibility into growing revenues and expanded margins that are benefitting from a changing product mix.

InfuSystem Holdings, Inc. (NYSE:INFU) - *$2.70, January 29, 2015, Page 6 –:* InfuSystem Holdings is a healthcare company that provides infusion pumps and related products and services primarily for patients at home, and in oncology clinics and ambulatory surgery centers. The improvement in IT will continue to drive cost from InfuSystem's processes and allow it to maintain margins. InfuSystem does not have any direct competitors in the small durable medical equipment space that are focused solely on infusion systems; therefore comparisons are difficult.

Mossberg's Investor Digest

Mossberg's Investor Digest Idea Performance

The table below shows selected ideas published from December 2013 until December 2014. The overall performance number includes all ideas published since July 2008, including those not shown. **Performance data quoted represents past performance and does not guarantee future results.** Current performance of ideas may be lower or higher than the performance quoted.

Company	Pub. Date	Original Price	Recent Price	Change	Russell 3000 Change Since Pub. Date	Relative Perf. vs. Russell 3000
Power REIT (NYSE:PW)	7-Dec-13	$8.31	$8.89	7.0%	10.5%	-3.5%
Aggreko plc (OTC:ARGKF)	7-Dec-13	$27.79	$23.31	-16.1%	10.5%	-26.6%
Osage Exploration and Development, Inc. (OTCBB:OEDV)	9-Dec-13	$1.07	$0.27	-74.8%	10.3%	-85.1%
Capstone Turbine Corp. (NASDAQ:CPST)	26-Dec-13	$1.22	$0.61	-49.9%	8.1%	-58.0%
Spark Networks, Inc. (NYSE MKT:LOV)	15-Jan-14	$6.18	$3.46	-44.0%	7.5%	-51.5%
News Corporation (NASDAQ:NWSA)	21-Jan-14	$16.76	$14.88	-11.2%	7.7%	-18.9%
Emmis Communications Corp. (NASDAQ:EMMS)	27-Jan-14	$2.98	$1.98	-33.6%	11.6%	-45.1%
Brunswick Corporation (NYSE:BC)	30-Jan-14	$42.51	$54.75	28.8%	10.6%	18.1%
A.H. Belo Corporation (NYSE:AHC)	5-Feb-14	$7.82	$9.31	19.0%	13.5%	5.5%
O2Micro International (NASDAQ:OIIM)	12-Feb-14	$3.36	$2.32	-31.0%	9.3%	-40.2%
DEQ Systems Corp. (TSX:DEQ.V)	25-Feb-14	$0.23	$0.17	-26.1%	7.4%	-33.4%
Dresser-Rand (NYSE:DRC)	28-Feb-14	$54.33	$80.59	48.3%	6.5%	41.8%
Arcos Dorados (NYSE:ARCO)	7-Mar-14	$9.38	$5.58	-40.5%	5.5%	-46.0%
Cimatron Ltd.(NASDAQ:CIMT)	21-Mar-14	$7.85	$8.81	12.2%	5.5%	6.8%
Unisys (NYSE:UIS)	26-Mar-14	$29.63	$25.29	-14.6%	7.4%	-22.0%
Mueller Industries (NYSE:MLI)	28-Mar-14	$29.34	$31.79	8.4%	7.1%	1.2%
WidePoint Corp. (NYSE MKT:WYY)	4-Apr-14	$1.51	$1.40	-7.3%	6.7%	-14.0%
Allied Motion Tech. Inc. (NASDAQ:AMOT)	10-Apr-14	$12.00	$23.49	95.8%	8.7%	87.1%
Ascent Capital Group Inc. (NASDAQ:ASCMA)	28-Apr-14	$68.34	$44.17	-35.4%	7.0%	-42.4%
SWK Holdings Corporation (OTCQB:SWKH)	29-Apr-14	$1.05	$1.37	30.5%	6.5%	24.0%
Monitise PLC (OTCPK:MONIF)	12-May-14	$1.08	$0.21	-80.9%	5.4%	-86.2%
Darling Ingredients Inc. (NYSE: DAR)	27-May-14	$19.67	$16.85	-14.4%	4.5%	-18.9%
Radiant Logistics, Inc. (NYSE MKT: RLGT)	29-May-14	$3.09	$4.84	56.6%	4.2%	52.5%
Willdan Group, Inc. (NASDAQ:WLDN)	31-May-14	$6.25	$14.56	133.0%	4.1%	128.9%
MOCON, Inc. (NASDAQ:MOCO)	9-Jun-14	$15.25	$17.03	11.7%	2.3%	9.3%
Global Power Equipment Inc. (NASDAQ:GLPW)	26-Jun-14	$16.52	$12.62	-23.6%	2.0%	-25.6%
Primo Water Corporation (NASDAQ:PRMW)	30-Jun-14	$4.77	$4.15	-13.0%	1.7%	-14.7%
Spectra7 Microsystems Inc. (TSX.V:SEV)	30-Jun-14	$0.44	$0.53	20.5%	1.7%	18.8%
Maxwell Technologies, Inc. (NASDAQ:MXWL)	20-Jul-14	$12.77	$8.02	-37.2%	1.4%	-38.6%
Tower Semiconductor Ltd. (NASDAQ:TSEM)	23-Jul-14	$10.90	$15.28	40.2%	0.9%	39.3%
Schnitzer Steel Industries, Inc. (NASDAQ:SCHN)	25-Jul-14	$27.42	$16.55	-39.6%	1.4%	-41.1%
Vertex Energy, Inc. (NASDAQ:VTNR)	31-Jul-14	$8.22	$3.53	-57.1%	3.9%	-60.9%
Bolt Technology Corp. (NASDAQ:BOLT)	5-Aug-14	$17.43	$22.00	26.2%	4.3%	21.9%
Tribune Publishing Corp. (NYSE:TPUB)	20-Aug-14	$19.55	$20.30	3.8%	0.8%	3.0%
Interphase Corp. (NASDAQ:INPH)	29-Aug-14	$3.27	$2.10	-35.8%	-0.1%	-35.7%
Richardson Electronics Ltd. (NASDAQ:RELL)	31-Aug-14	$10.19	$9.24	-9.3%	-0.1%	-9.2%
Helen of Troy (NASDAQ:HELE)	15-Sep-14	$54.62	$75.87	38.9%	1.1%	37.9%
SMTP, Inc. (NASDAQ:SMTP)	16-Sep-14	$6.26	$5.45	-12.9%	0.3%	-13.3%
Mandalay Digital Group, Inc. (NASDAQ:APPS)	24-Sep-14	$4.92	$2.98	-39.4%	0.7%	-40.1%
L.B. Foster Company (NASDAQ:FSTR)	30-Sep-14	$45.94	$48.12	4.7%	2.2%	2.6%
Chart Industries, Inc. (NASDAQ:GTLS)	13-Oct-14	$42.06	$28.18	-33.0%	7.7%	-40.7%
MRI Interventions, Inc. (OTC BB: MRIC)	16-Oct-14	$1.08	$0.78	-28.0%	7.8%	-35.8%
Franklin Electric Co., Inc. (NASDAQ:FELE)	23-Oct-14	$36.99	$33.76	-8.7%	3.0%	-11.8%
Avigilon Corporation (TSX:AVO.TO)	29-Oct-14	$15.30	$18.70	22.2%	1.4%	20.9%
Chemtura Corporation (NYSE:CHMT)	6-Nov-14	$23.38	$21.90	-6.3%	-1.0%	-5.3%
Hilltop Holdings Inc. (NYSE:HTH)	11-Nov-14	$21.14	$18.11	-14.3%	-1.4%	-12.9%
Bravo Brio Restaurant Group, Inc. (NASDAQgs:BBRG)	24-Nov-14	$13.15	$13.33	1.4%	-2.8%	4.2%
Alamo Group (NYSE: ALG)	26-Nov-14	$48.97	$45.21	-7.7%	-3.0%	-4.7%
PGT, Inc. (NASDAQ:PGTI)	12-Dec-14	$9.00	$8.68	-3.6%	0.5%	-4.1%
Unilife Corporation (NASDAQ:UNIS)	15-Dec-14	$2.72	$4.19	54.0%	1.2%	52.8%
The Dixie Group, Inc. (NASDAQ:DXYN)	19-Dec-14	$9.21	$8.02	-12.9%	-2.8%	-10.1%
Points International Ltd. (NASDAQ:PCOM)	20-Dec-14	$12.86	$11.29	-12.2%	-2.8%	-9.4%
Overall Performance since July 2008				**63.0%**	**51.4%**	**11.6%**

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Best Idea Profile: **Cascade Microtech Inc. (NASDAQ:CSCD)**

DESCRIPTION:

Founded in 1983, Cascade Microtech, Inc. operates in an important niche in the semiconductor industry, providing precision mechanical electrical measurement probes and systems that aid in the testing of integrated circuits, optical devices, and other small structures. It sells systems and probes to semiconductor manufacturers, test subcontractors, research organizations, and designers, in the United States, Asia Pacific and Europe. The company is headquartered in Beaverton, Oregon, and has 450 employees worldwide.

KEY INVESTMENT CONSIDERATIONS:

Consumer Trends Fueling Growth – Multiple trends are accelerating the need for Cascade's products; primarily, the rapid emergence of wireless in almost all areas of life. Higher data rates and more data are driving the need in all types of wireless devices as these devices require extensive testing before they are sold. Cascade Microtech sells the systems to conduct this testing, as well as the consumable probes that are used in these systems. Speed, integration of functions and shrinking geometries in consumer devices, such as video, and in computing devices, also drive the need.

Dominates Target Markets – Cascade Microtech dominates the markets in which it sells and has the "who's who of the semiconductor industry" customers in all major sectors: this includes Qualcomm, SanDisk, Intel, Samsung, Toshiba, Texas Instruments, Sematech, Georgia Tech, and a host of other notable names. Each of the 20 largest semiconductor manufacturers in the world is a customer.

Beating Financial Expectations – Cascade Microtech achieved compound annual growth rate of 24% in revenues over the past five years, while continuing to expand its product portfolio. The third quarter achieved, or exceeded, the high end of guidance in all aspects. Gross margins and adjusted EBITDA both hit records in the third quarter.

Strong Guidance – Management is bullish across the board for the upcoming fourth quarter; it is projecting revenue in the range of $35 million to $38 million with diluted GAAP earnings per share in the range of $0.12 to $0.18, and non-GAAP earnings per share in the range of $0.15 to $0.21 per share. It has indicated that the impressive record gross margins are sustainable at this level.

Competitive Landscape – The market is constantly evolving technologically, so there is always a need for extensive research and development expenses, and to a lesser degree, capital expenditures. However, Cascade believes it has better visibility than most into the changing requirements of this dynamic industry. It carefully manages its spending, and expects to remain very competitive without sacrificing margins.

Strategic Service Initiative – In the first half of 2014, Cascade launched a strategic framework for collaboration with the best of breed companies in its service business. Management indicates this integrated test and measurement solution has substantial upside because it eliminates time and risk involved in sourcing products from multiple vendors. Service is now about 5% of revenues but could contribute 20% within three years.

VALUATION

Management has a history of achieving expectations. Given the strong 2015 guidance the company issued, the stock appears to have substantial upside from current levels. Furthermore, the stock has been fairly neglected by analysts, which often provides good buying opportunities. The balance sheet is strong and easily supports the ongoing share repurchase program in place. This company is a more stable play than most in what is typically a cyclical semiconductor equipment industry.

Cascade Microtech Inc. (NASDAQ:CSCD)
Investment Data (as of 1/19/15)

Recent Price	**$14.02**
52-Week Range	$8.71 - $14.89
Fiscal Year End	Dec
Dividend	NA
Yield	NA
Shares Outstanding	16.4 M
Average Trading Volume (3 mos)	112k
Market Capitalization	$221 M
Cash	$31 M
Long-term Debt	0
Enterprise Value (EV)	$192 M
Book Value	$6.26
TTM Revenue	$135 M
P/ Revenue	2x
TTM EPS	$0.88
P/ EPS	15x
TTM EBITDA	$19 M
EV/ EBITDA	10x

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Best Idea Profile: **Quanex Building Products Corporation (NYSE:NX)**

DESCRIPTION:

Quanex Building Products Corporation makes energy-efficient building products, primarily vinyl window and door profiles for residential use. It focuses on providing original equipment manufacturers with products for key end markets of residential repair and remodel and new home construction. Quanex has 22 plants in the U.S., primarily focused in the Midwest and the West Coast, and one each in the U.K. and Germany. Founded in 1927, Quanex sold its steel business in 2008 in order to focus on residential building and construction, growing through internal expansion and acquisitions. The company is based in Houston and employs 2,200.

KEY INVESTMENT CONSIDERATIONS:

Industry Still Chugging – Housing starts for 2014 showed a 7% increase, rather than the original 19% predicted by industry analysts. Consensus says that 2015 should see housing starts increase 17%, although Quanex expects it will be much like 2014. Quanex expects growth in the industry will approach 8%. The company's guidance for 2015 is possibly conservative, given it was burned by its previous optimistic outlook.

Putting Money in Vinyl – Management's number one priority is to correct its laggard investment in the vinyl business. Because of its belief in the long-term future of the vinyl business, it expects nearly two-thirds of its $35 million capital expenditures in 2015 will be in this market, as it is replacing or refurbishing the vast majority of its vinyl extrusion lines. The lack of previous upgrades to its infrastructure and equipment caused a "big bump in the road" for the company, but one that is soon to be resolved. Although a slower than expected process, this investment will allow Quanex to return to its historical levels of profitability in 2016.

Looking for Acquisitions – Management is eyeing domestic and international acquisitions, while also looking to expand its product offerings and market reach. They are looking at acquiring vertically integrated assets from customers and other opportunities within this space; however, there are no transactions in the near horizon.

Hurt by Rising Material Costs – Quanex's contracts last year did not account for the rising cost of resin, and therefore, it was not able to pass on these costs. The company has completed, or has in process, new contracts that will correct this costly mistake. In 2015 it will be able to pass on rising material costs with no expected detriment to revenues or customer retention.

Paying Shareholders – Management indicated its intent to increase its quarterly dividend. It also announced a $75 million stock repurchase program in September, with two-thirds of that spent to date. However, whether this buyback will be extended once it is complete will depend largely on the outlook for its seasonally busy summer months, which will be more apparent closer to mid-year. Quanex also demonstrates its shareholder-friendly governance in its compensation philosophy: mid-range salaries with incentives highly dependent on results.

VALUATION:

Despite the company's expectations of a slow start in the first half of 2015, Quanex holds excellent market position in a recovering market, with expectations for substantial long-term gains in profitability. Management's guidance is for a slow first half with fiscal revenue up 5% to 7%, and EBITDA margins expanding to 9.5%. Longer term margins will likely be closer to 15%. Cash and very little debt can support future acquisitions or an expanded buyback program.

Quanex Building Products Corporation (NYSE:NX)
Investment Data (as of 1/16/15)

Recent Price	**$18.90**
52-Week Range	$16.50 - $21.42
Fiscal Year End	Oct. 31
Dividend	$0.16
Yield	0.8%
Shares Outstanding	37.3 M
Average Trading Volume (3 mos)	258 K
Market Capitalization	$705 M
Cash	$120 M
Long-term Debt	$785 K
Enterprise Value (EV)	$561 M
Book Value	$11.91
TTM Revenue	$595 M
P/ Revenue	0.7 x
TTM EPS	$0.78
P/ EPS	24.4 x
TTM EBITDA	$52 M
EV/ EBITDA	10.9 x

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Best Idea Profile: **Ballantyne Strong, Inc. (NYSE:BTN)**

DESCRIPTION:

Ballantyne Strong, Inc. provides digital cinema projection equipment and services, as well as custom lighting solutions, premium large format screens, and video security solutions. Its Managed Services segment provides end-to-end digital signage and video communication services. It targets multiple vertical markets: retail, financial services, cinema, hospitality, healthcare and secondary education. It provides end-to-end services; such as building hardware, creating and managing content, developing media strategy, design and constructs. For example, it provides Sony's new retail stores with large interactive screens and displays that enhance the selling experience. It also provided the internet protocol television systems that were used in two of the key stadiums hosting the 2014 World Cup soccer. Ballantyne, founded in 1932, is headquartered in Omaha, Nebraska.

KEY INVESTMENT CONSIDERATIONS:

Evolving with Industry – The media industry moved to digital projection systems which required Ballantyne to evolve from a manufacturing and sales model to a distribution model. After a three-year period of significant cash flow generated by cinema's conversion to digital, management developed a strategic plan to redeploy its cash to acquire complementary companies with stronger growth opportunities and to capitalize on the dynamic industry. This plan is transitioning the company to provide theatres with management and monitoring of networked digital equipment, although it is still experiencing strong shipments of digital projectors internationally.

Convergent Acquisition a Key – The late 2013 acquisition of Convergent accelerated growth in Managed Services by adding more than 55,000 pieces of monitored networked equipment, and creating one of the largest and best capitalized providers of digital technologies for the Digital Out-of-Home and Enterprise Video Solutions markets. It provided entrance into many fast growing and profitable markets, which are highly fragmented and ripe for acquisition.

Recurring Revenues – A review of the history of Ballantyne's revenues can, on the surface, be perplexing. The peak came in 2011 as the cinema industry hit its peak of conversion to digital. Although smaller, the company's traditional business is becoming more predictable and the recurring revenue component of its Managed Services business should continue to build. Management hasn't disclosed how much of revenue is recurring; however, it expects that stream to continue to grow as it rolls out an increasing number of significant projects, both large and small. Revenues should continue to reflect greater diversification with more recurring revenue.

Higher Margin Product – The revenue mix also represents a greater percentage of higher margin services. The increasing impact of Managed Services has generated lower revenues but higher gross margins for the company. In the first quarter of 2014, gross margin increased to 19%, from 14% in the first quarter of 2013.

Strong Position for Growth – At the end of the third quarter, Ballantyne had $24 million in cash with full access to its $20 million in credit facilities. Management believes its financial position supports its strategic growth initiatives, including internal growth and acquisitions.

VALUATION:

BTN is trading at a discounted valuation that is below its current book value. The company is going through a transitional period that is not easily understood by investors, but will likely provide improved visibility into growing revenues and expanded margins that are benefitting from a changing product mix.

Ballantyne Strong, Inc. (NYSE:BTN)
Investment Data (as of 1/26/15)

Recent Price	**$4.25**
52-Week Range	$3.65 - $4.95
Fiscal Year End	Dec
Dividend	NA
Yield	NA
Shares Outstanding	14 M
Average Trading Volume (3 mos)	26 K
Market Capitalization	$60 M
Cash	$24 M
Long-term Debt	$146 K
Enterprise Value (EV)	$36 M
Book Value	$4.64
TTM Revenue	$99 M
P/ Revenue	0.6x
TTM EPS	$(0.15)
P/ EPS	NA
TTM EBITDA	$(0.6) M
EV/ EBITDA	NA

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Best Idea Profile: **InfuSystem Holdings, Inc. (NYSE:INFU)**

DESCRIPTION:

InfuSystem Holdings is a healthcare company that provides infusion pumps and related products and services primarily for patients at home, and in oncology clinics and ambulatory surgery centers. It serves all 50 states and Canada from five locations. Its niche is in extending clinic services into the home for oncology, post surgical pain and special disease treatments. The company's headquarters are in Madison Heights, Michigan.

KEY INVESTMENT CONSIDERATIONS:

Large and Growing Market – The total home infusion market is estimated at $10 billion and growing. It's an unfortunate fact that cancer rates are increasing. InfuSystem is the market leader of providing chemotherapy at home and counts nine of the top ten cancer treatment centers as its customers. Also, the aging population is driving more orthopedic surgeries, half of which are projected to be candidates for continuous care. This is a growing at-home therapy that is estimated to represent a $700 million market. InfuSystem is poised to benefit from these growing market trends.

Spending for Future – Investment in electronic connectivity was a key objective over the last year and it has resulted in huge efficiencies. More than 40% of third party payer orders are now received electronically through paperless ordering, versus none in 2013. The investment in connectivity helps the company gain market share, process claims more quickly, eliminate lost revenues and maintain staffing levels in billing. This translates to more efficiency, compared with smaller players, greater revenue per employee and greater customer satisfaction. Electronic connectivity has directly impacted the addition of $1.6 million annualized revenue from new oncology business in the pipeline.

The technology initiative also increased the amount of data provided from postsurgical pain patients, allowing orthopedic surgery customers to meet requirements that result in increased reimbursement from Medicare. Rollout of a new website and implementation of an asset tracking system round out the aggressive information technology development projects that were going on simultaneously in the last quarter. These improvements are making a big impact on InfuSystem's capabilities as it "transitions from a pump company to a company with value-added software that helps our clients use our pumps more effectively and efficiently." The $1 million IT investment has impacted short-term results, but lays groundwork for significant growth.

Expansion – InfuSystem is expanding geographically with two new service centers coming online in addition to the five current centers. This reduces the cost of air shipments, improves utilization of pumps and increases market share of the same-day rental market. Additionally, the company is expanding into new therapies, products and services, which are essential to the continued growth of the company. The company is more diversified now than it was five years ago.

Financial Growth – The financial metrics all appear to be headed the right direction: growth in revenues, EBITDA, free cash flow, and decline in debt. Following revenue growth of 11% for the first nine months of 2014, management expects revenue growth in the high single digits through 2015.

VALUATION:

The improvement in IT will continue to drive cost from InfuSystem's processes and allow it to maintain margins. InfuSystem does not have any direct competitors in the small durable medical equipment space that are focused solely on infusion systems; therefore comparisons are difficult. INFU is underfollowed and not widely known, in part because of its volatility over the last six months.

InfuSystem Holdings, Inc. (NYSE:INFU)
Investment Data (as of 1/29/15)

Recent Price	**$2.70**
52-Week Range	$2.24 - $4.50
Fiscal Year End	Dec
Dividend	NA
Yield	NA
Shares Outstanding	22 M
Average Trading Volume (3 mos)	111k
Market Capitalization	$60 M
Cash	$2 M
Long-term Debt	$28 M
Enterprise Value (EV)	$87 M
Book Value	$2.04
TTM Revenue	$61 M
P/ Revenue	1x
TTM EPS	$0.14
P/ EPS	19x
TTM EBITDA	$17 M
EV/ EBITDA	5x

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12 Monthly Compilation Issues

Access to Past Compilation Issues

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